

RETAIL TRADE

AUSTRALIA

EMBARGO: 11:30AM (CANBERRA TIME) TUES 5 MAY 1998

MARCH KEY FIGURES

TREND ESTIMATES

Turnover at current prices (\$ millions)	Feb 98	Mar 98	% change
	11 279.1	11 305.5	0.2
	Mar 97	Mar 98	% change
	10 841.5	11 305.5	4.3

SEASONALLY ADJUSTED ESTIMATES

Turnover at current prices (\$ millions)	Feb 98	Mar 98	% change
	11 235.2	11 310.0	0.7
	Mar 97	Mar 98	% change
	10 869.1	11 310.0	4.1
Turnover at constant prices (average 1989-90 prices in \$ millions)	Dec 97 qtr	Mar 98 qtr	% change
	27 831.6	27 922.7	0.3

MARCH KEY POINTS

TREND ESTIMATES

- Growth in the trend estimate of turnover for the Australian Retail and Hospitality/Services series remained consistent at around 0.3% over the last six months.
- Over the three months to March 1998 the trend estimate increased by \$89.3m. The only industry groups to record growth were Food retailing (\$84.8m), Other retailing (\$35.7 m), and Hospitality and services (\$3.3m).
- Queensland and South Australia recorded the strongest growth. Tasmania continued to show a decline in the trend estimate of turnover.
- In recent months most industry group trend estimates were in decline. The decline was strongest for Department stores and Recreational good retailing. However, strong growth in Other retailing and continued moderate growth in Food retailing have offset these declines.

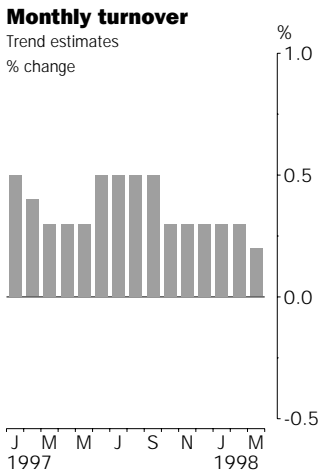
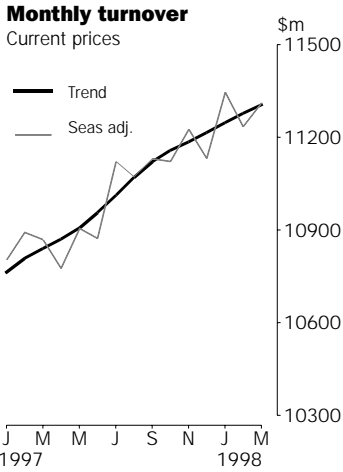
TAKE CARE!
Trend estimates are revised as new monthly data become available.

ORIGINAL ESTIMATES

- In original terms Australian turnover increased by 3.1% in March 1998 over March 1997.
- Chains and other large retailers increased turnover by 2.9% in the same period, while the increase for small retailers was 3.4%.

CONSTANT PRICE ESTIMATES

- In seasonally adjusted, constant price terms, the estimate of turnover for the March quarter 1998 rose by 0.3% over the December 1997 quarter.



▪ For further information about these and related statistics, contact Margaret Keenan on 02 6252 5451. For information about constant price estimates contact Leon Ting on 02 6252 6807.

NOTES

FORTHCOMING ISSUES

<i>ISSUE</i>	<i>RELEASE DATE</i>
April 1998	29 May 1998
May 1998	30 June 1998
June 1998	31 July 1998

CHANGES IN THIS ISSUE

Quarterly constant price data are shown in Tables 14 and 15 of this issue.

SAMPLING ERRORS

Standard errors for the Australian estimates (original data) for March 1998 contained in this publication are:

<i>DATA SERIES</i>	<i>ESTIMATE</i>	<i>STANDARD ERROR</i>
Level of retail turnover (\$m)	10 773.8	106.2
Change from February to March (\$m)	828.2	39.8
% change from February to March	8.3	0.4

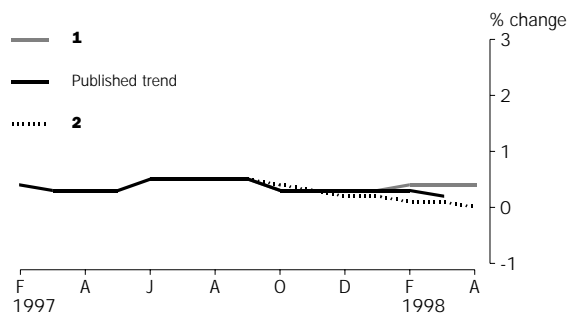
For more information see the Explanatory notes, paragraphs 12–15, or contact Margaret Keenan on 02 6252 5451 .

WHAT IF?

The most recent trend estimates published in this release are likely to be revised when next month's seasonally adjusted estimates become available. To assist readers of this publication in analysing retail trends, the effect of two possible scenarios on the previous trend estimates of the percentage change in retail turnover are presented below.

- 1** The April seasonally adjusted estimate of retail turnover is 1.0% higher than the March estimate.
- 2** The April seasonally adjusted estimate of retail turnover is 1.0% lower than the March estimate.

TAKE CARE!
Trend estimates are subject to revision as subsequent data become available. See Explanatory note 9.

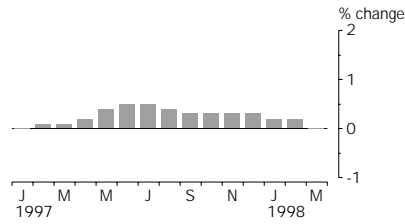


W. McLennan
Australian Statistician

STATE TRENDS

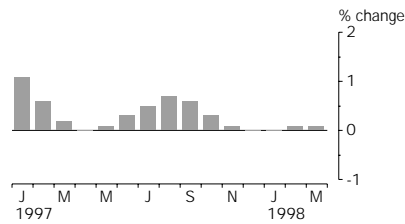
MONTHLY PERCENTAGE CHANGE IN TREND ESTIMATES

NEW SOUTH WALES



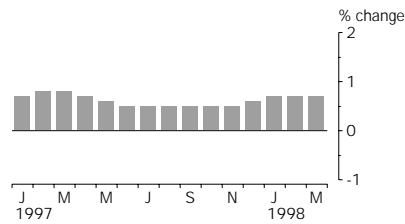
The trend estimate showed no growth in March 1998. All industry groups except Food retailing and Household good retailing were in decline.

VICTORIA



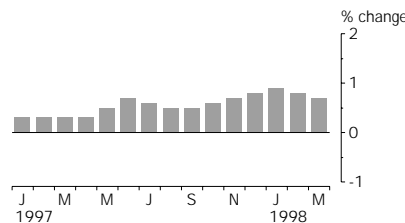
Growth in Victoria remained flat at 0.1% during February and March 1998. Strong growth in March was recorded for the Other retailing and Hospitality and services groups.

QUEENSLAND



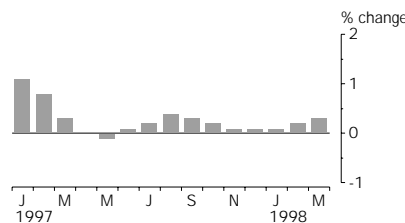
The Queensland trend estimate has shown growth of 0.7% for each of the three months to March 1998. Strongest growth was in the Food, Other and Clothing retailing groups.

SOUTH AUSTRALIA



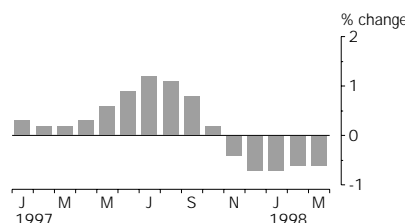
The growth rate has eased slightly to 0.7% for March 1998. Only the Household good group was in decline. All other groups recorded strong or moderate increases.

WESTERN AUSTRALIA



The trend estimate, although strengthening slightly, remained weak. The growth observed in the Food, Clothing and Household good groups offset the declines in other industries.

TASMANIA

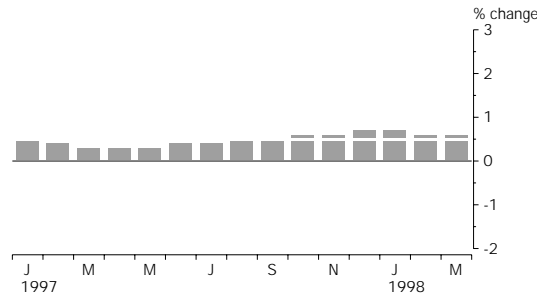


For the fifth consecutive month the trend estimate was in decline. The major contributors to this fall were the Food, Household good, Recreational good and Clothing retailing groups.

INDUSTRY TRENDS

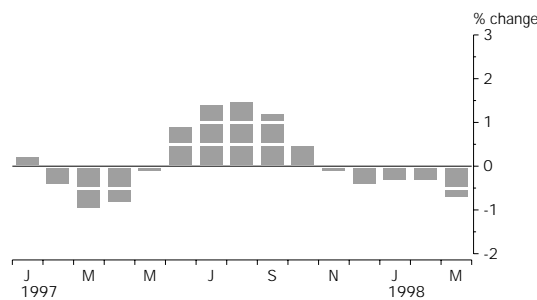
MONTHLY PERCENTAGE CHANGE IN TREND ESTIMATES

FOOD RETAILING



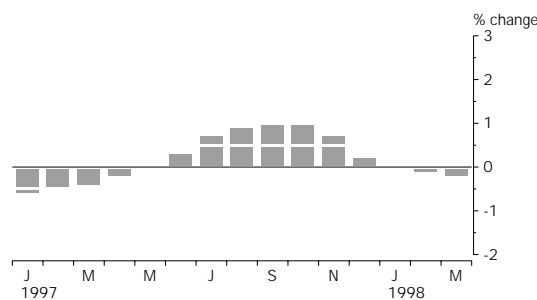
The trend estimate growth rate remained steady at around 0.6% in March 1998. Growth has been strong in Queensland and South Australia. Tasmania and the Northern Territory were in decline.

DEPARTMENT STORES



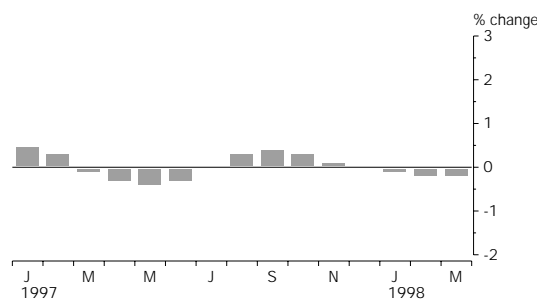
The Department store trend estimate has been in decline for the last five months. Although weakening, South Australia was the only State to record growth in March 1998.

CLOTHING AND SOFT GOOD RETAILING



The growth rate has fallen from an increase of 1.0% in October 1997 to a decrease of 0.2% in March 1998. Both the Territories, New South Wales and Tasmania were in decline. All other States registered growth in March 1998.

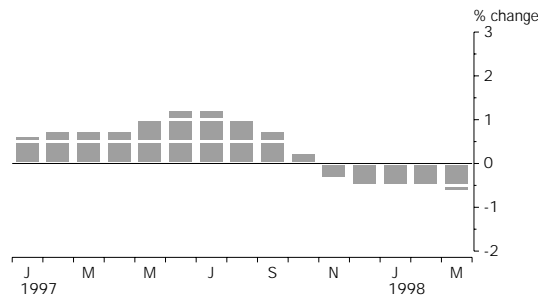
HOUSEHOLD GOOD RETAILING



This industry group has been in decline for the last three months. The Northern Territory, New South Wales and Western Australia recorded growth. The declines in Victoria and Queensland were responsible for offsetting most of this growth.

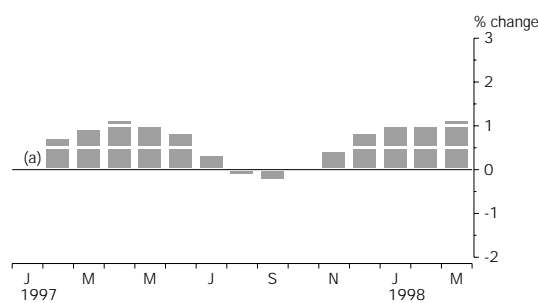
MONTHLY PERCENTAGE CHANGE IN TREND ESTIMATES

RECREATIONAL GOOD RETAILING



March 1998 was the fifth consecutive month in which the trend estimate has fallen. All States except the Northern Territory, the Australian Capital Territory and South Australia contributed to this decline.

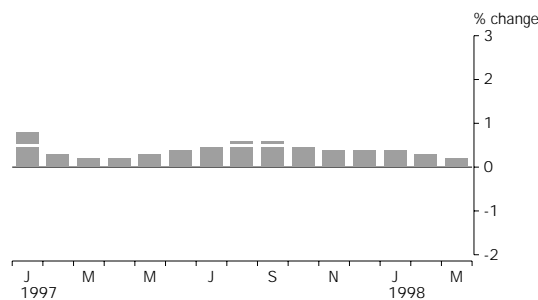
OTHER RETAILING



The trend estimate has increased from a fall of 0.2% in September 1997 to strong growth of 1.1% recorded in March 1998. Western Australia and New South Wales were the only States in decline. The strongest growth rates were in the Australian Capital Territory and Victoria.

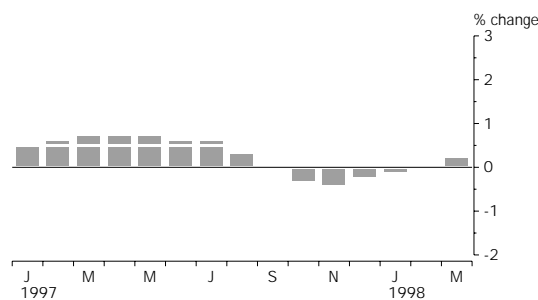
(a) Possible break in series. See paragraph 10 of the Explanatory Notes.

TOTAL RETAIL (excluding Hospitality and Services)



Between September 1997 and January 1998 the trend growth for Total retail (excluding the Hospitality and services group) was slightly stronger than that observed for Total industries (including Hospitality and services). The latest two months growth rates were identical.

HOSPITALITY AND SERVICES



Following a period of decline between October 1997 and January 1998, the Hospitality and services group has recorded growth of 0.2% in March 1998. Strong growth in Victoria was the major contributor to this improvement.

RETAIL TURNOVER, By Industry Group(a): All series

Month	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
ORIGINAL (\$ million)								
1997								
January	4 457.0	841.1	700.5	1 252.1	580.3	991.9	1 844.4	10 667.2
February	4 043.4	727.6	547.1	1 188.1	539.5	949.6	1 646.4	9 641.7
March	4 414.3	858.0	615.4	1 196.6	574.3	988.6	1 801.1	10 448.2
April	4 218.0	849.1	696.9	1 191.7	577.2	1 029.6	1 773.2	10 335.7
May	4 437.3	995.0	758.2	1 274.9	583.6	1 081.4	1 805.4	10 935.7
June	4 140.5	830.4	667.0	1 249.1	570.8	1 009.4	1 752.9	10 220.2
July	4 406.7	971.3	707.6	1 264.9	600.7	1 095.1	1 813.7	10 860.0
August	4 408.8	836.2	647.0	1 236.3	603.4	1 104.5	1 851.8	10 687.9
September	4 323.1	939.3	679.4	1 232.1	627.4	1 108.9	1 804.3	10 714.4
October	4 643.8	977.1	735.7	1 331.2	640.2	1 169.2	1 907.7	11 404.9
November	4 538.7	1 111.5	744.5	1 342.6	662.7	1 186.0	1 905.0	11 491.0
December	5 162.1	1 879.4	1 041.3	1 742.3	941.6	1 638.4	2 172.4	14 577.6
1998								
January	4 765.8	917.4	708.3	1 261.4	622.6	1 077.4	1 883.8	11 236.7
February	4 282.5	716.4	577.6	1 126.4	565.6	1 009.3	1 667.9	9 945.5
March	4 553.2	823.1	655.4	1 227.3	600.7	1 073.6	1 840.6	10 773.8

SEASONALLY ADJUSTED (\$ million)

1997								
January	4 380.0	979.8	708.2	1 279.2	598.5	1 057.5	1 800.6	10 803.9
February	4 353.3	992.2	692.5	1 340.6	599.5	1 090.6	1 822.8	10 891.5
March	4 422.1	987.0	688.4	1 288.5	598.4	1 082.0	1 802.8	10 869.1
April	4 334.0	920.9	696.3	1 273.3	629.3	1 105.9	1 817.7	10 777.4
May	4 388.6	966.4	721.4	1 278.1	613.4	1 113.6	1 823.6	10 905.3
June	4 410.8	900.5	682.0	1 284.9	621.1	1 113.1	1 860.4	10 872.8
July	4 441.0	1 059.1	702.4	1 287.6	620.5	1 154.0	1 857.5	11 122.0
August	4 458.4	959.5	709.8	1 281.2	638.9	1 135.1	1 890.5	11 073.5
September	4 474.1	1 048.8	712.4	1 282.6	662.8	1 099.8	1 849.9	11 130.5
October	4 496.2	980.7	722.5	1 288.8	653.4	1 122.1	1 858.3	11 121.9
November	4 532.0	1 021.3	747.5	1 310.3	625.8	1 127.8	1 862.4	11 227.2
December	4 514.6	984.1	736.5	1 295.3	633.9	1 123.2	1 845.5	11 133.2
1998								
January	4 654.8	1 045.7	715.6	1 302.3	648.0	1 159.2	1 821.0	11 346.5
February	4 617.6	977.2	732.0	1 269.8	629.0	1 159.2	1 850.3	11 235.2
March	4 629.6	988.0	727.2	1 288.3	630.4	1 175.4	1 871.1	11 310.0

TREND ESTIMATES (\$ million)

1997								
January	4 338.2	980.7	704.7	1 292.7	598.9	(b)1 073.4	1 789.8	10 764.2
February	4 356.7	976.6	701.1	1 296.0	603.0	1 081.4	1 800.7	10 809.2
March	4 371.5	966.7	698.3	1 294.6	607.1	1 091.3	1 812.6	10 841.5
April	4 383.7	958.5	696.9	1 290.1	611.5	1 102.9	1 825.1	10 870.5
May	4 395.9	957.8	697.0	1 284.8	617.5	1 114.5	1 837.5	10 906.7
June	4 411.3	966.7	699.1	1 281.0	625.0	1 122.9	1 849.2	10 955.9
July	4 429.5	980.1	703.8	1 280.8	632.6	1 126.4	1 859.6	11 012.9
August	4 451.4	994.8	710.1	1 284.5	638.9	1 125.8	1 865.8	11 071.2
September	4 475.6	1 006.5	717.4	1 289.8	643.1	1 123.7	1 865.1	11 121.2
October	4 502.2	1 011.3	724.2	1 293.2	644.4	1 123.4	1 859.1	11 157.9
November	4 530.5	1 010.1	729.2	1 294.8	642.8	1 127.6	1 852.2	11 187.1
December	4 561.1	1 006.3	731.0	1 294.6	639.4	1 136.1	1 847.8	11 216.2
1998								
January	4 591.4	1 003.0	731.0	1 292.7	636.0	1 147.1	1 846.5	11 247.7
February	4 619.8	1 000.3	730.2	1 290.0	632.9	1 158.8	1 846.9	11 279.1
March	4 645.9	993.0	729.1	1 286.8	629.1	1 171.9	1 851.1	11 305.5

(a) See paragraph 3 of the Explanatory Notes

(b) Possible break in series. See paragraph 10 of the Explanatory Notes.

RETAIL TURNOVER PERCENTAGE CHANGE, By Industry Group(a): All series

Month	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
ORIGINAL (% change from preceding month)								
1997								
January	-7.5	-54.2	-30.5	-25.5	-34.2	-32.9	-10.9	-22.6
February	-9.3	-13.5	-21.9	-5.1	-7.0	-4.3	-10.7	-9.6
March	9.2	17.9	12.5	0.7	6.4	4.1	9.4	8.4
April	-4.4	-1.0	13.2	-0.4	0.5	4.1	-1.6	-1.1
May	5.2	17.2	8.8	7.0	1.1	5.0	1.8	5.8
June	-6.7	-16.5	-12.0	-2.0	-2.2	-6.7	-2.9	-6.5
July	6.4	17.0	6.1	1.3	5.2	8.5	3.5	6.3
August	0.0	-13.9	-8.6	-2.3	0.4	0.9	2.1	-1.6
September	-1.9	12.3	5.0	-0.3	4.0	0.4	-2.6	0.2
October	7.4	4.0	8.3	8.0	2.0	5.4	5.7	6.4
November	-2.3	13.8	1.2	0.9	3.5	1.4	-0.1	0.8
December	13.7	69.1	39.9	29.8	42.1	38.1	14.0	26.9
1998								
January	-7.7	-51.2	-32.0	-27.6	-33.9	-34.2	-13.3	-22.9
February	-10.1	-21.9	-18.5	-10.7	-9.2	-6.3	-11.5	-11.5
March	6.3	14.9	13.5	9.0	6.2	6.4	10.4	8.3
SEASONALLY ADJUSTED (% change from preceding month)								
1997								
January	2.6	-1.6	-2.0	-0.8	-0.6	1.7	1.7	1.1
February	-0.6	1.3	-2.2	4.8	0.2	3.1	1.2	0.8
March	1.6	-0.5	-0.6	-3.9	-0.2	-0.8	-1.1	-0.2
April	-2.0	-6.7	1.1	-1.2	5.2	2.2	0.8	-0.8
May	1.3	4.9	3.6	0.4	-2.5	0.7	0.3	1.2
June	0.5	-6.8	-5.5	0.5	1.3	0.0	2.0	-0.3
July	0.7	17.6	3.0	0.2	-0.1	3.7	-0.2	2.3
August	0.4	-9.4	1.1	-0.5	3.0	-1.6	1.8	-0.4
September	0.4	9.3	0.4	0.1	3.7	-3.1	-2.1	0.5
October	0.5	-6.5	1.4	0.5	-1.4	2.0	0.5	-0.1
November	0.8	4.1	3.5	1.7	-4.2	0.5	0.2	0.9
December	-0.4	-3.6	-1.5	-1.1	1.3	-0.4	-0.9	-0.8
1998								
January	3.1	6.3	-2.8	0.5	2.2	3.2	-1.3	1.9
February	-0.8	-6.5	2.3	-2.5	-2.9	0.0	1.6	-1.0
March	0.3	1.1	-0.7	1.5	0.2	1.4	1.1	0.7
TREND ESTIMATES (% change from preceding month)								
1997								
January	0.5	0.2	-0.6	0.5	0.6	4.2	0.5	0.5
February	0.4	-0.4	-0.5	0.3	0.7	0.7	0.6	0.4
March	0.3	-1.0	-0.4	-0.1	0.7	0.9	0.7	0.3
April	0.3	-0.8	-0.2	-0.3	0.7	1.1	0.7	0.3
May	0.3	-0.1	0.0	-0.4	1.0	1.0	0.7	0.3
June	0.4	0.9	0.3	-0.3	1.2	0.8	0.6	0.5
July	0.4	1.4	0.7	0.0	1.2	0.3	0.6	0.5
August	0.5	1.5	0.9	0.3	1.0	-0.1	0.3	0.5
September	0.5	1.2	1.0	0.4	0.7	-0.2	0.0	0.5
October	0.6	0.5	1.0	0.3	0.2	0.0	-0.3	0.3
November	0.6	-0.1	0.7	0.1	-0.3	0.4	-0.4	0.3
December	0.7	-0.4	0.2	0.0	-0.5	0.8	-0.2	0.3
1998								
January	0.7	-0.3	0.0	-0.1	-0.5	1.0	-0.1	0.3
February	0.6	-0.3	-0.1	-0.2	-0.5	1.0	0.0	0.3
March	0.6	-0.7	-0.2	-0.2	-0.6	1.1	0.2	0.2

(a) See paragraph 3 of the Explanatory Notes

RETAIL TURNOVER, By Sub-Group(a): **Original**

Month	FOOD RETAILING.....				Total Department stores	CLOTHING AND SOFT GOOD RETAILING.....			HOUSEHOLD GOOD RETAILING...			
	Super- markets and grocery stores	Takeaway food retailing	Other food retailing	Total		Clothing retailing	Other clothing related retailing	Total	Furniture and floor covering retailing	Domestic hardware & house- ware retailing	Domestic appliance retailing	Total
\$ MILLION												
1997												
January	3 103.9	659.6	693.4	4 457.0	841.1	469.4	231.1	700.5	275.8	313.8	662.4	1 252.1
February	2 820.7	580.7	642.0	4 043.4	727.6	376.2	171.0	547.1	265.5	287.8	634.8	1 188.1
March	3 088.1	631.0	695.2	4 414.3	858.0	419.7	195.7	615.4	260.1	314.5	622.0	1 196.6
April	2 894.2	622.5	701.3	4 218.0	849.1	486.1	210.8	696.9	264.7	297.4	629.6	1 191.7
May	3 079.5	640.8	716.9	4 437.3	995.0	538.4	219.8	758.2	281.5	300.8	692.5	1 274.9
June	2 841.7	615.1	683.7	4 140.5	830.4	467.6	199.4	667.0	286.7	278.2	684.3	1 249.1
July	3 011.6	630.5	764.6	4 406.7	971.3	490.2	217.4	707.6	299.8	277.9	687.2	1 264.9
August	3 025.1	620.7	762.9	4 408.8	836.2	450.2	196.8	647.0	286.3	283.2	666.8	1 236.3
September	2 953.0	623.2	746.9	4 323.1	939.3	477.4	202.0	679.4	279.8	320.0	632.3	1 232.1
October	3 199.1	644.4	800.3	4 643.8	977.1	508.9	226.8	735.7	327.9	327.2	676.0	1 331.2
November	3 108.2	626.9	803.6	4 538.7	1 111.5	527.3	217.2	744.5	319.0	343.5	680.0	1 342.6
December	3 449.8	683.4	1 029.0	5 162.1	1 879.4	750.8	290.5	1 041.3	321.1	450.7	970.5	1 742.3
1998												
January	3 257.1	656.4	852.3	4 765.8	917.4	482.1	226.2	708.3	300.1	318.5	642.7	1 261.4
February	2 918.3	590.4	773.9	4 282.5	716.4	406.2	171.4	577.6	288.5	284.8	553.1	1 126.4
March	3 114.0	624.7	814.5	4 553.2	823.1	460.2	195.2	655.4	302.0	308.5	616.8	1 227.3
% CHANGE FROM PRECEDING MONTH												
1997												
January	-5.1	0.7	-22.2	-7.5	-54.2	-34.1	-21.8	-30.5	-7.1	-28.6	-29.8	-25.5
February	-9.1	-12.0	-7.4	-9.3	-13.5	-19.9	-26.0	-21.9	-3.8	-8.3	-4.2	-5.1
March	9.5	8.7	8.3	9.2	17.9	11.6	14.5	12.5	-2.0	9.3	-2.0	0.7
April	-6.3	-1.3	0.9	-4.4	-1.0	15.8	7.7	13.2	1.8	-5.4	1.2	-0.4
May	6.4	2.9	2.2	5.2	17.2	10.8	4.3	8.8	6.4	1.2	10.0	7.0
June	-7.7	-4.0	-4.6	-6.7	-16.5	-13.2	-9.3	-12.0	1.8	-7.5	-1.2	-2.0
July	6.0	2.5	11.8	6.4	17.0	4.8	9.0	6.1	4.6	-0.1	0.4	1.3
August	0.4	-1.6	-0.2	0.0	-13.9	-8.2	-9.5	-8.6	-4.5	1.9	-3.0	-2.3
September	-2.4	0.4	-2.1	-1.9	12.3	6.0	2.7	5.0	-2.3	13.0	-5.2	-0.3
October	8.3	3.4	7.2	7.4	4.0	6.6	12.3	8.3	17.2	2.3	6.9	8.0
November	-2.8	-2.7	0.4	-2.3	13.8	3.6	-4.3	1.2	-2.7	5.0	0.6	0.9
December	11.0	9.0	28.0	13.7	69.1	42.4	33.7	39.9	0.6	31.2	42.7	29.8
1998												
January	-5.6	-3.9	-17.2	-7.7	-51.2	-35.8	-22.1	-32.0	-6.5	-29.3	-33.8	-27.6
February	-10.4	-10.1	-9.2	-10.1	-21.9	-15.7	-24.2	-18.5	-3.9	-10.6	-13.9	-10.7
March	6.7	5.8	5.2	6.3	14.9	13.3	13.9	13.5	4.7	8.3	11.5	9.0
% CHANGE FROM CORRESPONDING MONTH OF PREVIOUS YEAR												
1997												
January	11.1	-1.0	1.9	7.7	0.9	-6.1	15.9	0.2	-0.2	0.9	9.1	4.8
February	1.3	-4.7	-3.7	-0.4	-1.3	-10.9	-0.6	-7.9	1.3	0.8	10.0	5.7
March	6.6	-1.8	1.6	4.5	5.6	-9.7	1.1	-6.5	-5.0	3.8	-0.5	-0.4
April	4.2	-1.5	1.9	2.9	-5.2	-4.1	9.6	-0.3	4.1	5.3	6.1	5.5
May	4.8	2.6	2.8	4.1	3.3	0.4	8.1	2.5	5.9	-1.7	3.1	2.5
June	2.8	3.1	0.5	2.4	-8.6	-5.5	-2.6	-4.6	5.3	-2.8	2.5	1.9
July	5.4	2.5	10.4	5.8	7.0	-3.2	6.8	-0.3	-0.1	-4.9	-2.0	-2.2
August	1.2	0.0	7.9	2.2	-6.0	-4.6	0.3	-3.1	-2.7	-3.2	-0.9	-1.8
September	5.0	4.0	10.7	5.8	12.6	3.0	1.2	2.5	1.5	10.1	2.1	3.9
October	5.0	2.9	11.9	5.8	4.6	0.7	1.2	0.8	6.1	-1.3	2.4	2.4
November	2.4	2.2	10.7	3.8	2.7	5.7	-1.3	3.5	5.5	-1.8	-1.3	0.1
December	5.5	4.3	15.4	7.2	2.3	5.5	-1.8	3.3	8.1	2.5	2.9	3.7
1998												
January	4.9	-0.5	22.9	6.9	9.1	2.7	-2.1	1.1	8.8	1.5	-3.0	0.7
February	3.5	1.7	20.5	5.9	-1.5	8.0	0.2	5.6	8.7	-1.1	-12.9	-5.2
March	0.8	-1.0	17.2	3.1	-4.1	9.6	-0.2	6.5	16.1	-1.9	-0.8	2.6

(a) See paragraph 3 of the Explanatory Notes

RETAIL TURNOVER, By Sub-Group(a): **Original** *continued*

Month	RECREATIONAL GOOD RETAILING.....			OTHER RETAILING.....			HOSPITALITY AND SERVICES.....				Total all industries
	News-paper, book and stationery retailing	Other recreational good retailing	Total	Pharmaceutical cosmetic & toiletry retailing	Other retailing	Total	Hotels and licensed clubs	Cafes and restaurants	Selected services	Total	
\$ MILLION											
1997											
January	397.4	182.9	580.3	439.9	552.0	991.9	1 113.0	537.2	194.2	1 844.4	10 667.2
February	377.8	161.7	539.5	422.0	527.6	949.6	993.8	492.6	159.9	1 646.4	9 641.7
March	389.3	185.0	574.3	451.2	537.4	988.6	1 094.1	535.1	171.9	1 801.1	10 448.2
April	394.0	183.1	577.2	486.6	543.0	1 029.6	1 062.6	535.9	174.7	1 773.2	10 335.7
May	400.5	183.1	583.6	504.6	576.8	1 081.4	1 079.1	545.9	180.4	1 805.4	10 935.7
June	377.1	193.8	570.8	478.8	530.6	1 009.4	1 064.4	513.2	175.3	1 752.9	10 220.2
July	391.1	209.6	600.7	529.1	566.0	1 095.1	1 080.1	549.0	184.6	1 813.7	10 860.0
August	400.4	203.0	603.4	532.2	572.3	1 104.5	1 101.5	569.3	180.9	1 851.8	10 687.9
September	402.7	224.7	627.4	516.4	592.5	1 108.9	1 079.1	548.0	177.2	1 804.3	10 714.4
October	408.2	232.0	640.2	518.5	650.7	1 169.2	1 143.6	577.0	187.1	1 907.7	11 404.9
November	407.9	254.7	662.7	503.2	682.8	1 186.0	1 149.1	573.7	182.2	1 905.0	11 491.0
December	530.2	411.4	941.6	620.3	1 018.1	1 638.4	1 320.5	641.3	210.6	2 172.4	14 577.6
1998											
January	410.9	211.7	622.6	473.4	604.0	1 077.4	1 161.7	547.2	174.9	1 883.8	11 236.7
February	392.2	173.4	565.6	439.7	569.6	1 009.3	1 025.3	478.4	164.2	1 667.9	9 945.5
March	416.9	183.7	600.7	488.4	585.1	1 073.6	1 129.4	537.1	174.1	1 840.6	10 773.8
% CHANGE FROM PRECEDING MONTH											
1997											
January	-20.9	-51.8	-34.2	-27.3	-36.7	-32.9	-12.8	-8.9	-4.9	-10.9	-22.6
February	-4.9	-11.6	-7.0	-4.1	-4.4	-4.3	-10.7	-8.3	-17.7	-10.7	-9.6
March	3.0	14.4	6.4	6.9	1.9	4.1	10.1	8.6	7.5	9.4	8.4
April	1.2	-1.0	0.5	7.8	1.0	4.1	-2.9	0.2	1.6	-1.6	-1.1
May	1.6	0.0	1.1	3.7	6.2	5.0	1.6	1.9	3.3	1.8	5.8
June	-5.9	5.8	-2.2	-5.1	-8.0	-6.7	-1.4	-6.0	-2.8	-2.9	-6.5
July	3.7	8.2	5.2	10.5	6.7	8.5	1.5	7.0	5.3	3.5	6.3
August	2.4	-3.2	0.4	0.6	1.1	0.9	2.0	3.7	-2.0	2.1	-1.6
September	0.6	10.7	4.0	-3.0	3.5	0.4	-2.0	-3.8	-2.0	-2.6	0.2
October	1.4	3.3	2.0	0.4	9.8	5.4	6.0	5.3	5.6	5.7	6.4
November	-0.1	9.8	3.5	-3.0	4.9	1.4	0.5	-0.6	-2.7	-0.1	0.8
December	30.0	61.5	42.1	23.3	49.1	38.1	14.9	11.8	15.6	14.0	26.9
1998											
January	-22.5	-48.5	-33.9	-23.7	-40.7	-34.2	-12.0	-14.7	-16.9	-13.3	-22.9
February	-4.6	-18.1	-9.2	-7.1	-5.7	-6.3	-11.7	-12.6	-6.1	-11.5	-11.5
March	6.3	5.9	6.2	11.1	2.7	6.4	10.1	12.3	6.1	10.4	8.3
% CHANGE FROM CORRESPONDING MONTH OF PREVIOUS YEAR											
1997											
January	-9.1	-0.8	-6.7	-5.1	17.4	6.2	0.5	-3.6	-7.1	-1.6	3.6
February	-6.5	-4.6	-6.0	-4.0	11.5	4.0	-2.6	-6.4	-12.2	-4.8	-0.9
March	-3.4	2.7	-1.5	-3.3	13.8	5.3	-1.8	-2.2	-13.3	-3.2	1.7
April	5.5	2.9	4.7	5.5	16.1	10.8	-0.6	-1.9	-7.4	-1.7	2.3
May	2.8	-0.2	1.8	1.8	14.0	8.0	1.0	2.6	-3.0	1.1	3.5
June	0.4	7.5	2.7	1.7	14.8	8.2	1.7	-1.7	-4.2	0.1	1.0
July	3.2	14.2	6.7	7.3	14.5	10.9	4.3	3.3	-2.9	3.2	4.6
August	1.6	12.5	5.1	7.5	9.9	8.7	3.4	6.5	-1.9	3.8	1.7
September	8.8	20.7	12.8	10.0	14.2	12.2	5.1	6.2	-1.8	4.7	6.7
October	6.8	15.3	9.7	1.9	17.0	9.8	4.4	9.7	-1.5	5.3	5.5
November	3.7	10.7	6.3	-1.7	15.7	7.6	3.1	8.7	0.7	4.5	3.9
December	5.5	8.4	6.7	2.5	16.7	10.9	3.4	8.8	3.1	4.9	5.8
1998											
January	3.4	15.8	7.3	7.6	9.4	8.6	4.4	1.8	-9.9	2.1	5.3
February	3.8	7.2	4.8	4.2	8.0	6.3	3.2	-2.9	2.7	1.3	3.2
March	7.1	-0.7	4.6	8.3	8.9	8.6	3.2	0.4	1.3	2.2	3.1

(a) See paragraph 3 of the Explanatory Notes

RETAIL TURNOVER, By State: All series

Month	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
ORIGINAL (\$ million)									
1997									
January	3 776.0	2 493.1	1 957.8	774.0	1 113.8	256.6	102.8	193.0	10 667.2
February	3 453.2	2 256.9	1 724.9	694.5	1 003.5	233.8	98.0	176.9	9 641.7
March	3 741.9	2 459.1	1 867.3	762.4	1 067.4	252.1	105.1	192.9	10 448.2
April	3 644.1	2 465.2	1 846.3	762.1	1 060.1	254.6	108.5	194.9	10 335.7
May	3 892.6	2 543.5	1 985.6	798.9	1 126.2	263.7	114.6	210.7	10 935.7
June	3 670.7	2 367.9	1 869.6	741.8	1 019.4	244.1	113.8	192.9	10 220.2
July	3 851.1	2 490.5	2 015.3	804.6	1 097.2	259.4	128.4	213.6	10 860.0
August	3 787.2	2 473.0	1 983.9	777.8	1 080.6	255.3	125.9	204.1	10 687.9
September	3 802.2	2 483.2	1 980.3	777.2	1 091.5	255.8	121.9	202.4	10 714.4
October	4 001.7	2 660.6	2 116.1	840.1	1 164.2	278.1	125.9	218.3	11 404.9
November	4 076.4	2 679.9	2 099.4	856.9	1 153.7	283.9	117.5	223.2	11 491.0
December	5 200.1	3 455.3	2 624.8	1 066.7	1 464.4	349.8	133.9	282.6	14 577.6
1998									
January	3 989.1	2 571.5	2 110.4	856.0	1 137.8	260.4	106.8	204.6	11 236.7
February	3 530.9	2 288.3	1 840.3	741.5	1 007.6	245.1	102.6	189.3	9 945.5
March	3 806.7	2 522.0	1 979.9	810.5	1 077.7	258.3	112.8	205.9	10 773.8
SEASONALLY ADJUSTED (\$ million)									
1997									
January	3 836.4	2 524.8	1 947.6	791.4	1 125.8	257.0	114.4	206.5	10 803.9
February	3 885.9	2 545.9	1 968.9	789.8	1 125.0	257.2	115.0	203.9	10 891.5
March	3 855.4	2 560.2	1 974.1	791.2	1 119.1	260.7	112.6	195.7	10 869.1
April	3 807.8	2 534.7	1 969.1	785.4	1 104.7	261.2	114.4	200.1	10 777.4
May	3 892.4	2 528.3	1 992.6	794.7	1 115.6	259.4	114.0	208.3	10 905.3
June	3 887.2	2 529.2	1 971.9	799.2	1 104.6	263.7	114.1	202.8	10 872.8
July	3 965.9	2 572.6	2 044.6	822.8	1 111.3	267.2	117.4	220.2	11 122.0
August	3 909.6	2 588.8	2 029.5	811.2	1 137.0	267.2	117.2	213.1	11 073.5
September	3 967.9	2 605.4	2 013.1	812.6	1 126.8	275.2	119.9	209.7	11 130.5
October	3 926.0	2 595.9	2 044.4	817.9	1 130.8	275.7	120.3	211.0	11 121.9
November	3 947.9	2 642.1	2 072.9	828.3	1 124.1	276.0	117.7	218.0	11 227.2
December	3 984.2	2 592.2	2 026.3	809.9	1 120.2	269.2	117.7	213.6	11 133.2
1998									
January	4 043.4	2 590.3	2 102.5	872.2	1 141.1	259.2	119.5	218.1	11 346.5
February	3 973.9	2 580.8	2 099.8	843.1	1 129.6	269.8	120.3	218.0	11 235.2
March	3 969.6	2 652.4	2 105.1	845.9	1 139.3	265.4	120.2	212.0	11 310.0
TREND ESTIMATES (\$ million)									
1997									
January	3 846.1	2 519.0	1 933.3	786.4	1 103.2	258.3	114.4	203.5	10 764.2
February	3 849.2	2 535.3	1 949.4	788.5	1 111.6	258.8	113.9	202.4	10 809.2
March	3 854.0	2 541.3	1 965.3	790.6	1 115.1	259.3	113.7	202.1	10 841.5
April	3 863.6	2 542.4	1 979.3	793.3	1 114.9	260.2	113.8	203.0	10 870.5
May	3 879.2	2 544.3	1 990.5	797.2	1 114.3	261.7	114.4	205.1	10 906.7
June	3 898.3	2 551.2	2 001.3	802.7	1 114.9	264.1	115.4	208.0	10 955.9
July	3 916.2	2 564.9	2 011.9	807.8	1 117.6	267.2	116.6	210.7	11 012.9
August	3 931.7	2 582.4	2 022.7	811.9	1 122.1	270.3	117.7	212.5	11 071.2
September	3 945.4	2 597.1	2 032.7	815.9	1 125.7	272.4	118.4	213.5	11 121.2
October	3 956.3	2 605.0	2 042.6	820.4	1 127.8	272.9	118.8	214.1	11 157.9
November	3 966.9	2 606.5	2 053.5	826.2	1 128.7	271.8	119.0	214.7	11 187.1
December	3 977.7	2 605.7	2 066.0	833.2	1 129.6	269.9	119.1	215.2	11 216.2
1998									
January	3 986.8	2 606.3	2 080.0	840.5	1 131.2	267.9	119.3	215.8	11 247.7
February	3 993.7	2 608.8	2 094.2	847.3	1 133.0	266.2	119.6	216.1	11 279.1
March	3 995.0	2 612.2	2 108.4	853.2	1 136.0	264.5	119.8	216.3	11 305.5

RETAIL TURNOVER PERCENTAGE CHANGE, By State: **All series**

Month	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
ORIGINAL (% change from preceding month)									
1997									
January	-24.0	-23.7	-18.4	-25.1	-18.6	-24.0	-20.3	-28.6	-22.6
February	-8.6	-9.5	-11.9	-10.3	-9.9	-8.9	-4.6	-8.3	-9.6
March	8.4	9.0	8.3	9.8	6.4	7.8	7.1	9.1	8.4
April	-2.6	0.2	-1.1	0.0	-0.7	1.0	3.3	1.0	-1.1
May	6.8	3.2	7.5	4.8	6.2	3.6	5.6	8.1	5.8
June	-5.7	-6.9	-5.8	-7.1	-9.5	-7.4	-0.7	-8.4	-6.5
July	4.9	5.2	7.8	8.5	7.6	6.3	12.8	10.7	6.3
August	-1.7	-0.7	-1.6	-3.3	-1.5	-1.6	-2.0	-4.4	-1.6
September	0.4	0.4	-0.2	-0.1	1.0	0.2	-3.1	-0.8	0.2
October	5.2	7.1	6.9	8.1	6.7	8.7	3.3	7.9	6.4
November	1.9	0.7	-0.8	2.0	-0.9	2.1	-6.7	2.3	0.8
December	27.6	28.9	25.0	24.5	26.9	23.2	14.0	26.6	26.9
1998									
January	-23.3	-25.6	-19.6	-19.8	-22.3	-25.5	-20.2	-27.6	-22.9
February	-11.5	-11.0	-12.8	-13.4	-11.4	-5.9	-4.0	-7.5	-11.5
March	7.8	10.2	7.6	9.3	7.0	5.4	10.0	8.8	8.3
SEASONALLY ADJUSTED (% change from preceding month)									
1997									
January	-0.7	0.9	3.3	-0.3	5.8	-1.1	-0.4	-0.6	1.1
February	1.3	0.8	1.1	-0.2	-0.1	0.1	0.5	-1.2	0.8
March	-0.8	0.6	0.3	0.2	-0.5	1.4	-2.1	-4.0	-0.2
April	-1.2	-1.0	-0.3	-0.7	-1.3	0.2	1.6	2.2	-0.8
May	2.2	-0.3	1.2	1.2	1.0	-0.7	-0.3	4.1	1.2
June	-0.1	0.0	-1.0	0.6	-1.0	1.7	0.1	-2.7	-0.3
July	2.0	1.7	3.7	2.9	0.6	1.3	2.9	8.6	2.3
August	-1.4	0.6	-0.7	-1.4	2.3	0.0	-0.2	-3.2	-0.4
September	1.5	0.6	-0.8	0.2	-0.9	3.0	2.3	-1.6	0.5
October	-1.1	-0.4	1.6	0.7	0.4	0.2	0.3	0.6	-0.1
November	0.6	1.8	1.4	1.3	-0.6	0.1	-2.1	3.3	0.9
December	0.9	-1.9	-2.2	-2.2	-0.4	-2.5	0.0	-2.0	-0.8
1998									
January	1.5	-0.1	3.8	7.7	1.9	-3.7	1.6	2.1	1.9
February	-1.7	-0.4	-0.1	-3.3	-1.0	4.1	0.6	0.0	-1.0
March	-0.1	2.8	0.3	0.3	0.9	-1.6	0.0	-2.8	0.7
TREND ESTIMATES (% change from preceding month)									
1997									
January	0.0	1.1	0.7	0.3	1.1	0.3	-0.5	-0.4	0.5
February	0.1	0.6	0.8	0.3	0.8	0.2	-0.4	-0.5	0.4
March	0.1	0.2	0.8	0.3	0.3	0.2	-0.2	-0.2	0.3
April	0.2	0.0	0.7	0.3	0.0	0.3	0.1	0.5	0.3
May	0.4	0.1	0.6	0.5	-0.1	0.6	0.5	1.0	0.3
June	0.5	0.3	0.5	0.7	0.1	0.9	0.9	1.4	0.5
July	0.5	0.5	0.5	0.6	0.2	1.2	1.0	1.3	0.5
August	0.4	0.7	0.5	0.5	0.4	1.1	0.9	0.9	0.5
September	0.3	0.6	0.5	0.5	0.3	0.8	0.7	0.5	0.5
October	0.3	0.3	0.5	0.6	0.2	0.2	0.3	0.3	0.3
November	0.3	0.1	0.5	0.7	0.1	-0.4	0.1	0.3	0.3
December	0.3	0.0	0.6	0.8	0.1	-0.7	0.1	0.3	0.3
1998									
January	0.2	0.0	0.7	0.9	0.1	-0.7	0.2	0.3	0.3
February	0.2	0.1	0.7	0.8	0.2	-0.6	0.3	0.2	0.3
March	0.0	0.1	0.7	0.7	0.3	-0.6	0.2	0.1	0.2

RETAIL TURNOVER, By Industry Group(a)—New South Wales: All series

Month	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
ORIGINAL (\$ million)								
1997								
January	1 484.7	284.9	281.1	419.1	200.1	353.4	752.8	3 776.0
February	1 352.8	249.4	223.7	420.5	199.7	331.9	675.1	3 453.2
March	1 487.1	285.0	242.7	430.0	212.1	349.1	735.9	3 741.9
April	1 417.1	281.7	268.3	402.1	201.1	351.7	722.1	3 644.1
May	1 485.9	337.5	300.7	455.7	211.1	362.7	739.0	3 892.6
June	1 386.3	287.2	267.5	442.9	209.8	352.3	724.9	3 670.7
July	1 480.2	341.4	278.4	436.7	214.7	372.0	727.8	3 851.1
August	1 497.7	281.5	250.9	411.3	211.7	373.8	760.5	3 787.2
September	1 469.0	320.6	260.5	413.8	223.2	375.4	739.6	3 802.2
October	1 568.5	332.0	272.9	424.1	216.9	411.5	775.8	4 001.7
November	1 544.9	382.1	278.4	417.5	232.7	434.9	785.9	4 076.4
December	1 763.3	658.3	410.4	570.6	319.4	598.0	880.1	5 200.1
1998								
January	1 608.4	321.2	264.9	419.2	213.9	375.4	786.0	3 989.1
February	1 445.6	237.1	213.3	384.5	203.3	357.8	689.2	3 530.9
March	1 527.2	278.7	236.0	432.5	219.5	362.2	750.6	3 806.7
SEASONALLY ADJUSTED (\$ million)								
1997								
January	1 450.0	334.7	285.5	439.8	220.1	371.2	735.1	3 836.4
February	1 458.0	342.2	277.9	474.6	219.2	374.2	739.9	3 885.9
March	1 487.8	329.5	267.4	445.2	214.8	378.0	732.7	3 855.4
April	1 455.1	314.7	271.6	440.6	219.6	378.3	727.8	3 807.8
May	1 481.5	327.9	283.2	452.9	221.2	384.7	741.0	3 892.4
June	1 464.5	314.2	274.8	455.6	223.7	389.0	765.4	3 887.2
July	1 512.0	364.5	279.8	446.9	214.0	400.5	748.2	3 965.9
August	1 505.2	328.1	276.4	438.9	211.6	385.2	764.2	3 909.6
September	1 537.5	358.4	275.1	427.1	229.9	374.6	765.4	3 967.9
October	1 517.4	336.8	272.8	415.0	225.2	398.1	760.6	3 926.0
November	1 526.7	347.2	280.8	399.3	216.2	410.3	767.4	3 947.9
December	1 539.2	337.0	284.4	413.7	232.8	406.2	770.8	3 984.2
1998								
January	1 568.6	366.8	267.6	444.7	238.7	396.2	761.0	4 043.4
February	1 560.5	325.7	265.1	434.7	224.0	405.0	758.9	3 973.9
March	1 550.9	336.5	259.6	452.7	220.0	394.1	755.7	3 969.6
TREND ESTIMATES (\$ million)								
1997								
January	1 454.0	334.5	279.5	450.0	219.1	374.1	734.8	3 846.1
February	1 459.0	332.4	277.8	451.1	219.5	375.1	734.2	3 849.2
March	1 463.8	329.0	276.3	452.0	219.5	377.8	735.5	3 854.0
April	1 469.7	326.8	275.6	452.3	219.0	381.3	738.8	3 863.6
May	1 477.5	327.6	275.6	451.7	218.7	384.5	743.8	3 879.2
June	1 487.0	331.5	276.1	448.8	218.7	386.5	749.7	3 898.3
July	1 497.1	336.4	276.9	442.9	218.8	388.2	755.9	3 916.2
August	1 507.8	341.5	277.5	434.4	219.5	390.0	760.9	3 931.7
September	1 518.6	345.3	277.8	425.4	221.3	392.6	764.3	3 945.4
October	1 528.3	346.6	277.6	418.8	223.9	395.7	765.5	3 956.3
November	1 536.3	346.0	276.6	417.6	226.3	398.9	765.3	3 966.9
December	1 543.6	344.6	274.5	421.6	227.9	401.3	764.5	3 977.7
1998								
January	1 550.5	343.0	271.4	428.3	228.3	402.3	762.9	3 986.8
February	1 556.6	341.5	267.9	435.9	227.8	402.4	760.8	3 993.7
March	1 560.1	338.2	264.5	443.6	226.3	401.7	758.9	3 995.0

(a) See paragraph 3 of the Explanatory Notes

RETAIL TURNOVER, By Industry Group(a)—Victoria: All series

Month	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
ORIGINAL (\$ million)								
1997								
January	1 108.7	197.4	153.2	347.3	144.8	220.6	321.1	2 493.1
February	1 009.1	171.9	118.2	320.1	132.2	220.5	284.9	2 256.9
March	1 084.0	214.3	143.1	319.9	142.2	229.8	326.0	2 459.1
April	1 053.7	212.6	173.4	325.2	147.0	242.5	310.7	2 465.2
May	1 104.6	241.0	169.8	327.6	141.1	254.6	304.8	2 543.5
June	1 028.5	200.4	147.1	333.1	134.8	235.7	288.4	2 367.9
July	1 069.4	226.3	164.2	331.5	139.6	254.5	305.0	2 490.5
August	1 069.6	198.2	148.1	336.8	144.1	268.7	307.6	2 473.0
September	1 047.4	226.6	154.5	325.6	151.8	272.5	304.9	2 483.2
October	1 124.7	232.6	168.7	372.2	162.6	271.4	328.4	2 660.6
November	1 101.1	272.3	178.6	373.3	169.4	264.6	320.6	2 679.9
December	1 256.5	465.3	245.5	482.2	250.5	383.4	371.9	3 455.3
1998								
January	1 128.9	214.2	155.6	320.1	158.6	254.7	339.4	2 571.5
February	1 022.6	174.2	134.6	280.6	142.7	236.5	297.0	2 288.3
March	1 085.9	208.9	163.8	300.6	150.8	272.9	339.1	2 522.0
SEASONALLY ADJUSTED (\$ million)								
1997								
January	1 083.4	235.1	156.3	342.2	144.5	247.4	315.9	2 524.8
February	1 073.8	238.2	152.4	360.9	146.5	256.7	317.5	2 545.9
March	1 081.5	240.1	160.1	348.5	154.1	252.5	323.5	2 560.2
April	1 074.2	220.9	158.7	344.5	162.2	258.9	315.3	2 534.7
May	1 084.7	233.8	157.8	336.2	148.6	259.0	308.2	2 528.3
June	1 104.1	211.7	155.6	339.4	150.9	264.3	303.2	2 529.2
July	1 090.4	253.3	161.7	336.2	147.5	269.4	314.1	2 572.6
August	1 093.0	229.3	168.3	346.2	155.8	273.8	322.5	2 588.8
September	1 089.4	252.5	169.0	341.1	162.2	285.5	305.8	2 605.4
October	1 086.4	241.1	168.7	356.3	164.3	253.4	325.6	2 595.9
November	1 111.4	253.8	181.0	374.8	159.6	247.1	314.4	2 642.1
December	1 090.6	241.7	171.0	362.9	163.0	252.6	310.4	2 592.2
1998								
January	1 088.3	249.5	155.3	318.3	159.6	288.4	330.9	2 590.3
February	1 087.3	240.9	174.0	313.1	158.7	275.9	330.9	2 580.8
March	1 109.6	248.0	177.8	316.7	164.1	295.8	340.4	2 652.4
TREND ESTIMATES (\$ million)								
1997								
January	1 067.7	235.0	155.3	346.8	149.6	247.7	314.3	2 519.0
February	1 075.1	235.6	155.6	348.6	150.9	251.9	315.9	2 535.3
March	1 080.6	233.4	156.2	347.7	151.7	255.1	315.9	2 541.3
April	1 084.8	230.6	157.1	344.8	152.1	258.5	314.5	2 542.4
May	1 087.8	229.4	158.2	341.2	152.3	262.7	312.8	2 544.3
June	1 090.2	230.9	159.9	338.9	152.7	267.0	311.8	2 551.2
July	1 092.2	234.5	162.8	340.4	153.8	269.2	312.0	2 564.9
August	1 093.9	239.2	166.1	345.7	155.7	268.7	313.0	2 582.4
September	1 094.2	243.5	168.9	352.0	158.3	266.0	314.3	2 597.1
October	1 093.7	246.1	170.4	355.0	160.5	263.2	316.0	2 605.0
November	1 093.5	246.8	170.7	352.9	161.6	262.7	318.2	2 606.5
December	1 094.1	246.5	170.5	346.1	161.6	265.6	321.3	2 605.7
1998								
January	1 094.9	246.3	170.4	336.7	161.4	271.2	325.5	2 606.3
February	1 095.9	246.3	170.8	326.6	161.3	277.9	330.0	2 608.8
March	1 097.5	245.1	171.5	317.5	161.1	284.6	334.9	2 612.2

(a) See paragraph 3 of the Explanatory Notes

RETAIL TURNOVER, By Industry Group(a)—Queensland: All series

Month	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
ORIGINAL (\$ million)								
1997								
January	792.6	148.5	131.2	179.8	116.8	211.4	377.5	1 957.8
February	709.9	120.3	99.0	168.9	99.3	199.6	327.8	1 724.9
March	780.1	139.5	106.5	165.1	107.4	206.5	362.2	1 867.3
April	750.6	135.4	115.0	167.7	104.2	213.0	360.4	1 846.3
May	795.2	161.5	139.2	180.1	105.4	228.6	375.5	1 985.6
June	751.1	136.5	125.0	174.9	107.9	211.3	362.9	1 869.6
July	801.6	158.2	132.2	180.1	117.7	233.2	392.3	2 015.3
August	794.3	142.8	130.0	172.0	124.3	227.0	393.6	1 983.9
September	773.4	163.3	147.7	173.4	125.7	221.1	375.7	1 980.3
October	833.5	164.0	159.6	189.8	129.2	229.6	410.4	2 116.1
November	802.8	182.4	154.8	196.6	125.3	228.6	408.8	2 099.4
December	900.3	309.6	204.0	249.2	174.6	306.5	480.6	2 624.8
1998								
January	877.7	153.2	157.6	188.0	125.1	208.0	400.7	2 110.4
February	784.4	116.1	125.3	168.7	103.5	196.9	345.6	1 840.3
March	841.4	129.0	133.8	172.6	106.8	208.5	387.7	1 979.9
SEASONALLY ADJUSTED (\$ million)								
1997								
January	772.6	164.8	127.3	182.5	111.7	225.2	363.4	1 947.6
February	774.2	164.6	126.3	187.3	111.0	231.7	373.7	1 968.9
March	786.0	169.2	122.6	181.1	118.5	220.6	376.0	1 974.1
April	772.8	155.6	123.7	182.4	113.9	239.2	381.6	1 969.1
May	779.4	160.1	137.6	182.1	112.9	233.3	387.2	1 992.6
June	788.3	144.2	128.8	180.1	116.4	226.4	387.7	1 971.9
July	792.5	180.1	135.6	183.2	123.4	239.9	390.0	2 044.6
August	799.3	158.2	137.2	179.9	133.6	230.3	391.0	2 029.5
September	784.8	171.7	142.3	178.3	137.2	215.0	383.9	2 013.1
October	799.6	158.4	148.9	187.5	133.9	217.1	398.9	2 044.4
November	815.8	166.2	151.4	192.2	121.9	224.6	400.8	2 072.9
December	814.9	165.3	146.2	184.0	109.8	216.8	389.4	2 026.3
1998								
January	855.8	167.3	158.5	192.3	122.1	223.8	382.8	2 102.5
February	854.9	158.8	160.0	188.4	114.9	228.3	394.4	2 099.8
March	861.4	161.5	153.6	179.2	114.8	223.9	410.6	2 105.1
TREND ESTIMATES (\$ million)								
1997								
January	773.1	165.4	129.0	183.4	107.2	(b)227.8	357.8	1 933.3
February	772.0	164.4	127.2	183.4	109.7	228.5	366.5	1 949.4
March	771.1	162.3	126.5	183.2	112.0	229.9	375.1	1 965.3
April	786.0	160.4	127.1	182.5	114.4	231.7	381.9	1 979.3
May	785.5	159.8	129.0	181.5	117.4	232.7	386.0	1 990.5
June	786.0	160.4	132.0	180.9	121.4	232.3	388.0	2 001.3
July	787.4	161.9	135.6	180.9	125.6	230.2	389.6	2 011.9
August	790.4	163.7	139.0	181.7	129.1	226.8	391.2	2 022.7
September	795.6	165.2	142.5	183.4	130.3	223.3	392.0	2 032.7
October	803.6	165.7	146.1	185.4	128.7	221.0	392.2	2 042.6
November	814.2	165.1	149.5	187.1	124.9	220.4	392.4	2 053.5
December	827.0	164.2	152.3	187.9	120.7	221.1	393.1	2 066.0
1998								
January	840.0	163.5	154.6	187.8	117.3	222.5	394.3	2 080.0
February	851.8	163.0	156.4	187.1	114.8	224.1	396.2	2 094.2
March	862.2	161.7	157.5	186.0	112.9	225.8	398.6	2 108.4

(a) See paragraph 3 of the Explanatory Notes

(b) Possible break in series. See paragraph 10 of the Explanatory Notes.

RETAIL TURNOVER, By Industry Group(a)—South Australia: All series

Month	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
ORIGINAL (\$ million)								
1997								
January	351.1	79.3	37.1	70.3	33.4	60.5	142.1	774.0
February	317.3	69.7	28.1	67.0	28.7	56.5	127.1	694.5
March	350.0	82.7	34.9	70.1	32.0	60.7	131.9	762.4
April	331.2	86.2	45.3	73.3	32.6	65.0	128.4	762.1
May	344.6	96.2	45.3	77.2	32.0	71.3	132.4	798.9
June	320.2	80.0	40.7	74.9	29.6	63.9	132.5	741.8
July	355.0	97.9	45.8	83.1	31.6	67.4	123.7	804.6
August	349.6	80.5	38.7	83.7	32.0	65.9	127.5	777.8
September	348.9	84.8	38.8	84.5	33.2	65.8	121.1	777.2
October	370.4	92.0	46.3	94.3	34.6	76.0	126.5	840.1
November	365.4	105.6	45.6	95.5	36.6	79.1	129.0	856.9
December	418.2	160.5	58.3	121.3	52.5	107.7	148.4	1 066.7
1998								
January	396.1	93.8	45.3	94.2	33.4	77.0	116.1	856.0
February	344.9	76.0	33.0	81.9	29.1	69.3	107.4	741.5
March	373.6	78.4	42.9	85.2	34.2	75.8	120.4	810.5
SEASONALLY ADJUSTED (\$ million)								
1997								
January	352.5	93.2	38.6	73.2	33.9	63.5	136.6	791.4
February	347.1	94.6	36.6	77.6	32.4	64.6	137.0	789.8
March	349.1	93.8	39.3	75.8	33.1	65.5	134.7	791.2
April	339.9	91.0	40.7	75.6	34.4	68.5	135.3	785.4
May	338.8	94.1	42.1	79.7	33.8	69.4	136.8	794.7
June	344.8	89.4	41.7	76.1	34.0	68.2	145.0	799.2
July	355.5	101.5	46.8	84.0	33.2	69.3	132.4	822.8
August	356.4	91.3	43.3	85.0	35.3	66.9	133.1	811.2
September	362.9	94.6	42.2	87.3	35.1	66.3	124.2	812.6
October	355.5	92.4	45.5	92.5	34.8	74.5	122.6	817.9
November	360.4	96.3	45.3	91.7	34.2	77.7	122.7	828.3
December	357.5	85.9	40.7	92.4	33.5	81.2	118.6	809.9
1998								
January	395.0	108.0	46.5	98.1	33.5	80.9	110.3	872.2
February	375.9	102.8	42.9	94.7	32.7	78.7	115.4	843.1
March	379.1	92.2	46.3	86.4	36.3	81.7	123.9	845.9
TREND ESTIMATES (\$ million)								
1997								
January	343.2	94.0	37.5	75.4	34.4	63.7	136.1	786.4
February	344.4	93.7	38.3	75.5	33.8	64.9	136.6	788.5
March	344.5	93.3	39.4	75.9	33.4	66.3	137.3	790.6
April	344.5	93.1	40.6	76.6	33.4	67.4	137.8	793.3
May	345.3	93.3	41.8	77.8	33.6	67.9	137.7	797.2
June	347.6	93.8	42.9	79.8	34.0	67.9	136.8	802.7
July	350.5	94.0	43.7	82.3	34.4	68.1	134.8	807.8
August	353.8	93.8	44.1	85.0	34.6	68.9	131.7	811.9
September	357.2	93.7	44.2	88.1	34.6	70.7	127.5	815.9
October	360.7	94.1	44.0	90.7	34.4	73.3	123.3	820.4
November	364.6	95.0	44.0	92.5	34.2	76.0	120.0	826.2
December	369.2	96.2	44.0	93.4	34.0	78.4	118.1	833.2
1998								
January	374.1	97.5	44.2	93.6	33.9	80.2	117.0	840.5
February	378.5	98.5	44.6	93.3	34.0	81.4	116.5	847.3
March	381.9	98.9	44.9	92.5	34.2	82.2	117.0	853.2

(a) See paragraph 3 of the Explanatory Notes

RETAIL TURNOVER, By Industry Group(a)—Western Australia: All series

Month	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
ORIGINAL (\$ million)								
1997								
January	475.0	86.4	64.4	178.7	53.0	93.1	163.1	1 113.8
February	428.7	76.2	50.3	157.2	49.1	91.7	150.4	1 003.5
March	467.0	89.1	56.7	157.1	50.1	87.4	160.0	1 067.4
April	426.1	88.5	59.0	165.0	58.2	101.4	161.8	1 060.1
May	454.4	107.0	65.2	174.2	59.1	103.2	163.1	1 126.2
June	417.5	81.2	53.2	163.1	55.3	91.2	157.9	1 019.4
July	445.1	95.3	50.2	167.8	59.6	105.8	173.4	1 097.2
August	445.8	87.5	45.2	170.2	56.3	103.7	171.8	1 080.6
September	437.8	94.7	44.3	173.5	57.7	111.6	171.9	1 091.5
October	478.5	104.8	53.8	182.4	60.4	113.1	171.1	1 164.2
November	464.4	110.3	50.8	190.3	60.2	109.4	168.3	1 153.7
December	546.4	188.3	70.6	227.9	86.5	151.7	193.1	1 464.4
1998								
January	503.8	87.6	54.0	184.5	56.4	96.4	155.0	1 137.8
February	451.5	72.9	42.6	156.5	52.1	87.0	145.0	1 007.6
March	475.8	83.4	48.1	176.8	51.9	88.5	153.2	1 077.7

SEASONALLY ADJUSTED (\$ million)

1997								
January	466.2	100.0	67.7	177.4	54.9	98.7	160.8	1 125.8
February	458.8	102.3	64.0	175.3	55.5	106.7	162.4	1 125.0
March	467.3	99.8	65.1	175.7	54.5	99.0	157.8	1 119.1
April	434.9	97.2	60.6	179.5	60.5	105.3	166.6	1 104.7
May	449.7	98.9	60.0	171.8	62.3	104.7	168.2	1 115.6
June	452.3	89.5	53.6	171.5	62.8	103.3	171.7	1 104.6
July	446.2	104.8	49.4	166.3	61.4	107.1	176.1	1 111.3
August	455.1	98.8	49.7	184.4	59.6	110.5	178.9	1 137.0
September	451.0	108.1	45.8	180.3	60.3	109.7	171.6	1 126.8
October	471.6	102.6	52.6	173.8	60.1	105.7	164.5	1 130.8
November	462.6	100.9	48.8	184.6	58.1	106.5	162.7	1 124.1
December	468.5	103.6	50.8	171.3	57.1	103.3	165.6	1 120.2
1998								
January	491.2	98.8	55.5	183.8	58.5	102.3	151.0	1 141.1
February	484.8	98.1	54.4	174.7	59.5	101.1	157.0	1 129.6
March	477.3	100.1	54.6	194.5	57.2	102.0	153.6	1 139.3

TREND ESTIMATES (\$ million)

1997								
January	455.0	99.8	66.3	171.0	53.5	99.7	158.0	1 103.2
February	457.7	99.8	65.5	174.0	54.9	101.1	160.0	1 111.6
March	458.6	98.9	63.7	175.2	57.0	102.4	162.7	1 115.1
April	(b)448.9	97.9	60.9	175.1	59.2	103.6	165.9	1 114.9
May	448.1	97.6	57.7	174.4	60.8	104.9	169.4	1 114.3
June	448.2	98.1	54.3	174.1	61.6	106.1	172.3	1 114.9
July	449.8	99.5	51.4	174.6	61.6	107.2	174.0	1 117.6
August	452.9	101.3	49.4	176.0	61.0	108.0	173.9	1 122.1
September	457.4	102.8	48.7	177.2	60.1	108.0	171.8	1 125.7
October	462.9	103.2	49.2	178.0	59.2	107.1	168.1	1 127.8
November	468.6	102.6	50.5	178.6	58.7	105.7	164.1	1 128.7
December	474.2	101.4	51.9	179.2	58.4	104.1	160.4	1 129.6
1998								
January	478.8	100.4	53.2	180.4	58.2	102.8	157.5	1 131.2
February	482.3	99.6	54.2	182.1	58.0	101.7	155.0	1 133.0
March	484.8	98.6	55.2	184.5	57.9	101.0	153.4	1 136.0

(a) See paragraph 3 of the Explanatory Notes

(b) Possible break in series. See paragraph 10 of the Explanatory Notes.

RETAIL TURNOVER, By Industry Group(a)—Tasmania: All series

Month	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
ORIGINAL (\$ million)								
1997								
January	114.7	n.p.	14.7	23.8	15.7	n.p.	41.5	256.6
February	103.3	n.p.	12.4	23.6	15.9	n.p.	36.6	233.8
March	113.3	n.p.	14.4	23.1	13.6	n.p.	38.7	252.1
April	109.9	n.p.	15.0	26.5	16.2	n.p.	40.1	254.6
May	115.9	n.p.	15.3	26.2	15.4	n.p.	38.6	263.7
June	107.1	n.p.	13.3	26.6	14.5	n.p.	36.3	244.1
July	114.8	n.p.	15.0	26.5	17.6	n.p.	34.8	259.4
August	112.4	n.p.	14.1	25.2	15.7	n.p.	36.5	255.3
September	109.9	n.p.	14.2	25.2	16.6	n.p.	37.6	255.8
October	123.5	n.p.	15.2	28.1	17.3	n.p.	39.9	278.1
November	121.2	n.p.	16.2	29.3	18.4	n.p.	39.3	283.9
December	127.8	n.p.	24.1	39.8	28.9	n.p.	44.3	349.8
1998								
January	117.0	n.p.	15.2	20.8	18.0	n.p.	39.5	260.4
February	108.2	n.p.	14.4	20.9	17.5	n.p.	37.1	245.1
March	113.9	n.p.	15.0	22.8	16.8	n.p.	38.7	258.3
SEASONALLY ADJUSTED (\$ million)								
1997								
January	112.1	n.p.	15.7	27.0	15.5	n.p.	39.0	257.0
February	110.4	n.p.	14.8	28.1	16.0	n.p.	37.1	257.2
March	113.6	n.p.	15.2	25.5	15.0	n.p.	38.8	260.7
April	112.4	n.p.	14.2	27.0	16.9	n.p.	41.2	261.2
May	113.6	n.p.	14.2	25.1	16.1	n.p.	39.4	259.4
June	115.5	n.p.	13.9	26.5	16.7	n.p.	39.9	263.7
July	113.7	n.p.	15.2	26.9	18.8	n.p.	38.0	267.2
August	113.9	n.p.	15.1	26.2	16.5	n.p.	38.3	267.2
September	115.1	n.p.	16.2	26.2	18.4	n.p.	40.8	275.2
October	121.7	n.p.	16.4	27.5	17.5	n.p.	38.7	275.7
November	119.6	n.p.	16.2	28.3	18.4	n.p.	38.5	276.0
December	113.1	n.p.	16.9	29.8	19.5	n.p.	36.4	269.2
1998								
January	113.2	n.p.	15.9	23.9	18.3	n.p.	36.6	259.2
February	115.8	n.p.	17.0	25.3	17.4	n.p.	37.6	269.8
March	115.4	n.p.	15.2	23.8	17.7	n.p.	39.0	265.4
TREND ESTIMATES (\$ million)								
1997								
January	110.6	n.p.	15.7	28.6	15.1	n.p.	39.3	258.3
February	111.6	n.p.	15.2	27.5	15.5	n.p.	39.2	258.8
March	112.5	n.p.	14.7	26.7	15.9	n.p.	39.2	259.3
April	113.1	n.p.	14.4	26.2	16.3	n.p.	39.3	260.2
May	113.4	n.p.	14.3	26.0	16.7	n.p.	39.4	261.7
June	114.0	n.p.	14.5	26.0	17.0	n.p.	39.5	264.1
July	114.9	n.p.	14.9	26.3	17.3	n.p.	39.4	267.2
August	115.9	n.p.	15.3	26.7	17.7	n.p.	39.2	270.3
September	116.7	n.p.	15.8	27.2	18.0	n.p.	38.9	272.4
October	117.0	n.p.	16.2	27.5	18.2	n.p.	38.5	272.9
November	116.8	n.p.	16.4	27.4	18.3	n.p.	38.1	271.8
December	116.3	n.p.	16.4	26.9	18.3	n.p.	37.7	269.9
1998								
January	115.6	n.p.	16.4	26.3	18.3	n.p.	37.5	267.9
February	115.0	n.p.	16.2	25.5	18.2	n.p.	37.4	266.2
March	114.4	n.p.	16.1	24.7	17.9	n.p.	37.4	264.5

(a) See paragraph 3 of the Explanatory Notes

RETAIL TURNOVER, By Industry Group(a)—Northern Territory: All series

Month	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
ORIGINAL (\$ million)								
1997								
January	54.5	n.p.	4.8	8.9	4.9	n.p.	16.4	102.8
February	51.3	n.p.	4.1	9.3	4.5	n.p.	16.3	98.0
March	55.8	n.p.	4.5	9.4	4.7	n.p.	17.5	105.1
April	56.3	n.p.	5.4	9.6	6.2	n.p.	18.2	108.5
May	58.1	n.p.	5.9	10.2	6.5	n.p.	19.4	114.6
June	57.2	n.p.	5.9	9.4	7.0	n.p.	20.2	113.8
July	63.3	n.p.	6.3	12.2	7.3	n.p.	22.7	128.4
August	60.9	n.p.	6.0	11.9	7.5	n.p.	21.5	125.9
September	60.0	n.p.	5.8	11.1	7.3	n.p.	20.1	121.9
October	61.0	n.p.	5.5	12.5	7.4	n.p.	21.3	125.9
November	56.2	n.p.	5.9	11.6	7.5	n.p.	18.6	117.5
December	59.7	n.p.	7.3	13.3	9.4	n.p.	19.9	133.9
1998								
January	53.6	n.p.	3.9	10.0	7.1	n.p.	17.1	106.8
February	49.9	n.p.	3.6	11.2	7.2	n.p.	16.1	102.6
March	53.9	n.p.	4.0	13.0	8.0	n.p.	17.5	112.8
SEASONALLY ADJUSTED (\$ million)								
1997								
January	58.3	n.p.	5.6	9.9	5.9	n.p.	18.9	114.4
February	57.9	n.p.	5.6	10.6	5.6	n.p.	19.5	115.0
March	57.9	n.p.	5.5	10.0	5.6	n.p.	18.5	112.6
April	58.3	n.p.	5.9	10.0	6.2	n.p.	19.3	114.4
May	57.8	n.p.	6.1	10.0	6.5	n.p.	19.2	114.0
June	57.6	n.p.	5.6	9.4	6.8	n.p.	20.1	114.1
July	57.6	n.p.	5.3	11.5	6.4	n.p.	20.5	117.4
August	56.9	n.p.	5.2	11.8	6.8	n.p.	19.5	117.2
September	59.7	n.p.	5.8	10.8	6.9	n.p.	18.5	119.9
October	58.8	n.p.	5.3	12.1	6.9	n.p.	19.9	120.3
November	56.3	n.p.	6.0	11.6	7.5	n.p.	19.2	117.7
December	56.6	n.p.	5.6	11.2	8.6	n.p.	19.2	117.7
1998								
January	57.8	n.p.	4.6	11.0	8.5	n.p.	19.4	119.5
February	56.5	n.p.	4.9	12.7	8.7	n.p.	19.2	120.3
March	56.0	n.p.	4.8	13.0	9.1	n.p.	18.4	120.2
TREND ESTIMATES (\$ million)								
1997								
January	58.6	n.p.	5.7	10.0	5.6	n.p.	18.6	114.4
February	58.1	n.p.	5.7	10.0	5.7	n.p.	18.9	113.9
March	57.9	n.p.	5.7	10.0	5.9	n.p.	19.1	113.7
April	57.8	n.p.	5.7	10.0	6.1	n.p.	19.4	113.8
May	57.7	n.p.	5.7	10.2	6.3	n.p.	19.6	114.4
June	57.8	n.p.	5.6	10.4	6.5	n.p.	19.7	115.4
July	57.9	n.p.	5.6	10.8	6.6	n.p.	19.7	116.6
August	58.0	n.p.	5.6	11.1	6.8	n.p.	19.6	117.7
September	58.0	n.p.	5.6	11.4	6.9	n.p.	19.5	118.4
October	57.9	n.p.	5.5	11.5	7.2	n.p.	19.4	118.8
November	57.6	n.p.	5.5	11.5	7.6	n.p.	19.3	119.0
December	57.2	n.p.	5.3	11.6	8.1	n.p.	19.2	119.1
1998								
January	56.9	n.p.	5.1	11.8	8.5	n.p.	19.2	119.3
February	56.6	n.p.	4.9	12.1	8.8	n.p.	19.1	119.6
March	56.2	n.p.	4.8	12.4	9.1	n.p.	18.9	119.8

(a) See paragraph 3 of the Explanatory Notes

RETAIL TURNOVER, By Industry Group(a)—Australian Capital Territory: All series

Month	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
ORIGINAL (\$ million)								
1997								
January	75.7	20.1	13.9	24.1	11.5	17.9	29.8	193.0
February	70.9	18.1	11.4	21.5	10.1	16.7	28.2	176.9
March	77.0	21.3	12.5	21.8	12.0	19.4	28.9	192.9
April	73.1	20.6	15.4	22.2	11.6	20.7	31.3	194.9
May	78.6	24.5	16.9	23.7	12.8	21.7	32.5	210.7
June	72.7	20.0	14.5	24.3	12.0	19.5	29.9	192.9
July	77.3	25.6	15.5	27.1	12.7	21.5	34.0	213.6
August	78.5	19.2	14.0	25.2	11.8	22.6	32.9	204.1
September	76.7	21.3	13.5	25.0	12.0	20.4	33.6	202.4
October	83.6	23.2	13.7	27.9	11.8	23.8	34.4	218.3
November	82.7	26.3	14.2	28.5	12.6	24.6	34.3	223.2
December	90.0	44.0	21.2	38.1	19.9	35.5	34.1	282.6
1998								
January	80.2	23.0	11.7	24.5	9.9	25.3	30.0	204.6
February	75.4	17.3	10.8	22.1	10.2	23.0	30.5	189.3
March	81.5	19.8	11.7	23.9	12.6	23.1	33.2	205.9
SEASONALLY ADJUSTED (\$ million)								
1997								
January	76.8	24.4	14.9	24.5	12.7	20.0	33.1	206.5
February	76.0	24.8	14.0	24.3	11.6	20.9	32.4	203.9
March	75.1	23.7	13.4	22.2	12.2	21.1	28.2	195.7
April	75.8	20.8	14.2	23.9	12.6	21.7	31.2	200.1
May	76.9	23.4	16.0	24.9	13.1	22.4	31.6	208.3
June	75.9	21.3	14.3	24.6	13.0	22.0	31.7	202.8
July	79.4	27.0	15.7	28.2	13.4	23.7	32.8	220.2
August	78.6	23.4	16.4	26.3	12.3	23.4	32.8	213.1
September	79.4	24.0	14.2	25.9	12.6	20.1	33.4	209.7
October	80.0	23.6	13.8	26.7	12.5	21.8	32.6	211.0
November	82.0	25.2	15.2	28.5	11.5	22.2	33.4	218.0
December	80.1	22.9	14.3	27.4	13.0	24.3	31.5	213.6
1998								
January	81.2	27.0	12.7	25.3	10.8	28.0	33.0	218.1
February	80.6	23.6	13.2	24.8	11.7	28.9	35.2	218.0
March	80.8	22.9	12.6	24.9	12.9	25.3	32.6	212.0
TREND ESTIMATES (\$ million)								
1997								
January	76.3	24.0	14.4	23.6	12.5	20.0	31.6	203.5
February	76.0	23.7	14.2	23.6	12.4	20.6	31.3	202.4
March	75.9	23.3	14.2	23.8	12.4	21.2	31.0	202.1
April	76.0	23.0	14.5	24.2	12.6	21.8	31.0	203.0
May	76.4	23.0	14.8	24.7	12.8	22.3	31.2	205.1
June	77.1	23.3	15.1	25.4	12.9	22.5	31.8	208.0
July	78.0	23.6	15.3	26.1	12.9	22.3	32.4	210.7
August	78.9	24.0	15.3	26.7	12.8	22.0	32.8	212.5
September	79.7	24.3	15.0	27.1	12.5	22.0	32.9	213.5
October	80.3	24.4	14.7	27.1	12.3	22.4	32.9	214.1
November	80.6	24.4	14.3	27.0	12.1	23.4	32.9	214.7
December	80.8	24.4	13.9	26.6	12.0	24.6	33.0	215.2
1998								
January	80.9	24.4	13.5	26.1	11.9	25.9	33.1	215.8
February	81.0	24.3	13.1	25.6	12.0	26.9	33.3	216.1
March	80.9	24.0	12.9	25.1	12.0	27.8	33.4	216.3

(a) See paragraph 3 of the Explanatory Notes

QUARTERLY TURNOVER AT CONSTANT(a) PRICES, By Industry Group(b): All series

Quarter	Food retailing	Department stores	Clothing & soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
ORIGINAL (\$ million)								
1996								
December	10 733.7	3 503.5	2 274.5	4 259.2	1 674.7	3 059.7	4 491.4	29 996.7
1997								
March	10 141.5	2 209.7	1 728.4	3 606.0	1 321.6	2 463.3	4 146.2	25 616.7
June	10 010.8	2 427.5	1 960.1	3 685.2	1 344.5	2 620.6	4 173.8	26 222.5
September	10 304.2	2 500.0	1 882.1	3 721.7	1 422.2	2 785.1	4 274.4	26 889.7
December	11 164.6	3 591.0	2 315.5	4 396.8	1 763.2	3 365.6	4 650.6	31 247.3
1998								
March	10 510.0	2 223.9	1 791.6	3 564.0	1 364.4	2 666.4	4 165.8	26 286.1
SEASONALLY ADJUSTED (\$ million)								
1996								
December	10 170.8	2 648.5	1 988.5	3 778.9	1 413.2	2 608.3	4 180.8	26 789.0
1997								
March	10 323.5	2 684.5	1 928.8	3 866.8	1 409.1	2 707.9	4 243.8	27 164.4
June	10 263.2	2 535.0	1 944.8	3 802.9	1 455.4	2 800.8	4 305.7	27 107.8
September	10 486.9	2 792.3	1 963.9	3 843.1	1 501.1	2 850.7	4 375.6	27 813.6
December	10 558.2	2 705.4	2 031.4	3 879.2	1 478.4	2 849.2	4 329.8	27 831.6
1998								
March	10 732.9	2 713.7	1 997.4	3 797.6	1 467.0	2 939.7	4 274.4	27 922.7
TREND ESTIMATES (\$ million)								
1996								
December	10 213.8	2 651.0	1 970.2	3 801.8	1 407.9	2 627.6	4 217.0	26 889.3
1997								
March	10 256.7	2 638.0	1 949.2	3 825.9	1 423.9	2 705.5	4 240.3	27 039.6
June	10 334.3	2 652.4	1 947.0	3 839.1	1 455.5	2 784.5	4 306.0	27 318.8
September	10 449.7	2 691.9	1 973.9	3 844.3	1 478.8	2 839.5	4 340.5	27 615.9
December	10 579.6	2 723.4	2 001.5	3 841.2	1 483.8	2 879.4	4 330.2	27 837.9
1998								
March	10 700.6	2 740.0	2 015.5	3 834.6	1 476.2	2 909.9	4 301.9	27 998.5
ORIGINAL (% change from preceding quarter)								
1996								
December	7.2	46.3	19.6	16.4	24.4	21.5	7.7	15.3
1997								
March	-5.5	-36.9	-24.0	-15.3	-21.1	-19.5	-7.7	-14.6
June	-1.3	9.9	13.4	2.2	1.7	6.4	0.7	2.4
September	2.9	3.0	-4.0	1.0	5.8	6.3	2.4	2.5
December	8.3	43.6	23.0	18.1	24.0	20.8	8.8	16.2
1998								
March	-5.9	-38.1	-22.6	-18.9	-22.6	-20.8	-10.4	-15.9
SEASONALLY ADJUSTED (% change from preceding quarter)								
1996								
December	-0.4	-1.0	-0.6	0.4	-0.5	1.1	-2.1	-0.5
1997								
March	1.5	1.4	-3.0	2.3	-0.3	3.8	1.5	1.4
June	-0.6	-5.6	0.8	-1.7	3.3	3.4	1.5	-0.2
September	2.2	10.1	1.0	1.1	3.1	1.8	1.6	2.6
December	0.7	-3.1	3.4	0.9	-1.5	-0.1	-1.0	0.1
1998								
March	1.7	0.3	-1.7	-2.1	-0.8	3.2	-1.3	0.3
TREND ESTIMATES (% change from preceding quarter)								
1996								
December	0.1	-0.3	-0.8	1.5	-1.2	1.5	-1.1	0.1
1997								
March	0.4	-0.5	-1.1	0.6	1.1	3.0	0.6	0.6
June	0.8	0.5	-0.1	0.3	2.2	2.9	1.5	1.0
September	1.1	1.5	1.4	0.1	1.6	2.0	0.8	1.1
December	1.2	1.2	1.4	-0.1	0.3	1.4	-0.2	0.8
1998								
March	1.1	0.6	0.7	-0.2	-0.5	1.1	-0.7	0.6

(a) See paragraph 11 of the Explanatory Notes.

(b) See paragraph 3 of the Explanatory Notes.

QUARTERLY TURNOVER AT CONSTANT(a) PRICES, By State: **All series**

Quarter	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
ORIGINAL (\$ million)									
1996									
December	10 767.5	7 078.0	5 285.2	2 199.0	3 056.4	722.8	304.4	583.4	29 996.7
1997									
March	9 097.6	6 097.9	4 561.8	1 844.8	2 677.2	614.5	250.8	472.1	25 616.7
June	9 285.9	6 237.7	4 686.8	1 909.2	2 693.2	631.9	274.0	503.8	26 222.5
September	9 491.8	6 303.1	4 921.9	1 956.3	2 746.0	640.5	307.8	522.3	26 889.7
December	11 016.4	7 448.1	5 611.7	2 304.0	3 188.3	758.2	309.5	611.1	31 247.3
1998									
March	9 279.4	6 148.0	4 797.2	1 985.2	2 689.6	629.2	261.3	496.2	26 286.1
SEASONALLY ADJUSTED (\$ million)									
1996									
December	9 629.6	6 286.9	4 753.5	1 948.2	2 722.9	645.2	285.8	516.8	26 789.0
1997									
March	9 603.0	6 461.3	4 866.8	1 964.8	2 835.6	643.1	280.2	509.5	27 164.4
June	9 606.0	6 409.5	4 888.7	1 970.2	2 791.3	648.1	279.3	514.7	27 107.8
September	9 830.5	6 585.1	5 022.2	2 029.6	2 840.1	673.9	290.3	541.9	27 813.6
December	9 805.6	6 607.9	5 036.4	2 040.8	2 831.5	679.9	290.2	539.4	27 831.6
1998									
March	9 814.9	6 516.3	5 144.9	2 113.2	2 849.0	655.7	291.7	537.0	27 922.7
TREND ESTIMATES (\$ million)									
1996									
December	9 648.2	6 277.6	4 812.3	1 964.0	2 748.9	639.4	285.7	513.2	26 889.3
1997									
March	9 617.5	6 393.4	4 843.9	1 960.2	2 785.9	644.1	280.9	513.8	27 039.6
June	9 662.0	6 491.6	4 907.9	1 979.2	2 818.1	656.3	282.2	521.4	27 318.8
September	9 751.9	6 543.4	4 990.8	2 016.3	2 828.3	666.8	286.6	532.2	27 615.9
December	9 812.5	6 569.7	5 061.7	2 057.1	2 836.2	671.0	290.5	539.3	27 837.9
1998									
March	9 843.6	6 574.0	5 128.2	2 097.7	2 849.6	668.4	292.9	541.7	27 998.5
ORIGINAL (% change from previous quarter)									
1996									
December	14.0	21.1	10.5	15.0	17.0	21.2	-1.9	17.1	15.3
1997									
March	-15.5	-13.8	-13.7	-16.1	-12.4	-15.0	-17.6	-19.1	-14.6
June	2.1	2.3	2.7	3.5	0.6	2.8	9.3	6.7	2.4
September	2.2	1.0	5.0	2.5	2.0	1.4	12.3	3.7	2.5
December	16.1	18.2	14.0	17.8	16.1	18.4	0.6	17.0	16.2
1998									
March	-15.8	-17.5	-14.5	-13.8	-15.6	-17.0	-15.6	-18.8	-15.9
SEASONALLY ADJUSTED (% change from previous quarter)									
1996									
December	-1.5	2.8	-2.5	-2.2	0.3	1.9	-2.8	0.3	-0.5
1997									
March	-0.3	2.8	2.4	0.9	4.1	-0.3	-2.0	-1.4	1.4
June	0.0	-0.8	0.4	0.3	-1.6	0.8	-0.3	1.0	-0.2
September	2.3	2.7	2.7	3.0	1.7	4.0	4.0	5.3	2.6
December	-0.3	0.3	0.3	0.6	-0.3	0.9	0.0	-0.5	0.1
1998									
March	0.1	-1.4	2.2	3.5	0.6	-3.6	0.5	-0.4	0.3
TREND ESTIMATES (% change from previous quarter)									
1996									
December	-0.7	1.7	-0.1	-0.7	0.4	-0.1	-3.3	0.0	0.1
1997									
March	-0.3	1.8	0.7	-0.2	1.3	0.7	-1.7	0.1	0.6
June	0.5	1.5	1.3	1.0	1.2	1.9	0.5	1.5	1.0
September	0.9	0.8	1.7	1.9	0.4	1.6	1.6	2.1	1.1
December	0.6	0.4	1.4	2.0	0.3	0.6	1.4	1.3	0.8
1998									
March	0.3	0.1	1.3	2.0	0.5	-0.4	0.8	0.4	0.6

(a) See paragraph 11 of the Explanatory Notes.

EXPLANATORY NOTES

INTRODUCTION

1 This publication presents monthly estimates of the value of turnover of retail businesses classified by industry, and by State. The principal objective of the Retail Trade survey is to show month to month movement of retail turnover.

2 Estimates of turnover contained in this publication are based on a survey of about 7,000 retail and selected service businesses (covering 20,000 outlets). All 'large' businesses are included in the survey, while a sample of about 4,400 'smaller' businesses is selected. The 'large' business' contribution of approximately 54% of the total estimate ensures a highly reliable Australian total turnover estimate.

SCOPE AND COVERAGE

3 The Retail Trade survey covers all employing businesses, with at least one retail establishment. The scope of the survey (classified according to the Australian and New Zealand Standard Industrial Classification [ANZSIC]) is detailed below:

- Food Retailing
 - Supermarkets and grocery stores (5110)
and non-petrol sales of identified convenience stores of petrol stations
 - Takeaway food retailing (5125)
 - Other food retailing
 - Fresh meat, fish and poultry retailing (5121)
 - Fruit and vegetable retailing (5122)
 - Liquor retailing (5123)
 - Bread and cake retailing (5124)
 - Specialised food retailing n.e.c. (5129)
- Department Stores (5210)
- Clothing and Soft Good Retailing
 - Clothing retailing (5221)
 - Other clothing related retailing
 - Footwear retailing (5222)
 - Fabric and other soft good retailing (5223)
- Household Good Retailing
 - Furniture and floorcovering retailing
 - Furniture retailing (5231)
 - Floor covering retailing (5232)
 - Domestic hardware and houseware retailing (5233)
 - Domestic appliance retailing
 - Domestic appliance retailing (5234)
 - Recorded music retailing (5235)
- Recreational Good Retailing
 - Newspaper, book and stationery retailing (5243)
 - Other recreational good retailing
 - Sport and camping equipment retailing (5241)
 - Toy and game retailing (5242)
 - Photographic equipment retailing (5244)
- Other Retailing
 - Pharmaceutical, cosmetic and toiletry retailing (5251)
 - Other retailing
 - Antique and used good retailing (5252)
 - Garden supplies retailing (5253)
 - Flower retailing (5254)
 - Watch and jewellery retailing (5255)
 - Retailing n.e.c. (5259)

EXPLANATORY NOTES

SCOPE AND COVERAGE *continued*

- Hospitality and Services
 - Hotels and licensed clubs
 - Pubs, taverns and bars (5720)
 - Clubs (Hospitality) (5740)
 - Cafes and restaurants (5730)
 - Selected services
 - Video hire outlets (9511)
 - Hairdressing and beauty salons (9526).

DEFINITION OF TURNOVER

4 Turnover includes retail sales; wholesale sales; takings from repairs, meals and hiring of goods (except for rent, leasing and hiring of land and buildings); and commissions from agency activity (e.g. commissions received from collecting dry cleaning, selling lottery tickets, etc.) and net takings from gaming machines etc.

SEASONAL ADJUSTMENT

5 Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences can be more clearly recognised.

6 In the seasonal adjustment of the turnover estimates, account has been taken of both normal seasonal factors and 'trading-day' effects (arising from the varying length of each month and the varying numbers of Sundays, Mondays, Tuesdays, etc. in the month). There is some evidence suggesting possible changes in retail trading patterns, including increased activity on weekends and public holidays. The impact of these changes on the seasonal pattern and trading day component of the data is being investigated and can only be confirmed once sufficient data becomes available. While these changes may impact on the unadjusted and seasonally adjusted data, the trend estimate is less likely to be affected. Further, the seasonal adjustment does not remove from the series the effect of irregular influences (e.g. abnormal weather, industrial disputes). The seasonally adjusted estimates still reflect the sampling and non-sampling errors to which the original estimates are subject.

7 The State component series have been seasonally adjusted independently. Therefore, the adjusted components may not add to the Australian Group totals.

8 As happens with all seasonally adjusted series, the seasonal factors are reviewed annually to take account of each additional year's data. For Retail Trade, the results of the latest review are shown in the July issue each year.

TREND ESTIMATES

9 Most monthly trend estimates in this publication have been obtained by smoothing the seasonally adjusted series using a centred 13-term Henderson weighted moving average (7-term for quarterly series). However, to estimate the last six monthly trend values (or the last three quarters) a set of asymmetric moving averages have been designed to reduce a small bias associated with estimating these recent values when the trend growth is increasing or decreasing. Overall, revision to the estimates should be reduced, however, there may be a greater revision to the estimates whenever there are large irregular movements in the seasonally adjusted series.

10 For further information, see *A Guide to Interpreting Time Series — Monitoring 'Trends': an Overview* (1348.0) or contact the Assistant Director, Time Series Analysis on (02) 6252 6345.

CONSTANT PRICE STATISTICS

11 To enable analysis of the movement of retail activity in 'real' terms, estimates of retail turnover at constant (average 1989–90) prices are compiled and published each quarter. Constant price retail turnover series are derived by deflating the original current price series of retail turnover by specially compiled indexes of price change.

EXPLANATORY NOTES



RELIABILITY OF ESTIMATES

12 There are two types of error possible in estimates of retail turnover:

Sampling error which occurs because a sample, rather than the entire population, is surveyed. One measure of the likely difference resulting from not including all establishments in the survey is given by the standard error, see below.

Non sampling error which arises from inaccuracies in collecting, recording and processing the data. The most significant of these errors are: misreporting of data items; deficiencies in coverage; non-response; and processing errors. Every effort is made to minimise reporting error by the careful design of questionnaires, intensive training and supervision of interviewers, and efficient data processing procedures.

STANDARD ERRORS

13 Seasonally adjusted, trend and constant price estimates are also subject to sampling variability. For seasonally adjusted estimates, the standard errors are approximately the same as for the original estimates. For trend estimates, the standard errors are likely to be smaller. For constant price estimates, the standard errors may be up to 10% higher than those for the corresponding current price estimates because of the sampling variability contained in the prices data used to deflate the current price estimates.

14 To assist users in assessing the reliability of estimates, each data series has been given a grading of A to D. Where:

- A represents a relative standard error on level of less than 2%. The published estimates are highly reliable for movement analysis;
- B represents a relative standard error on level between 2 and 5%, meaning the estimate is reliable for movement analysis purposes;
- C represents a relative standard error on level between 5 and 10%, meaning users are advised to exercise some caution in interpreting movements for such series; and
- D represents a relative standard error on level greater than 10% (mainly affects unpublished state by industry series).

15 The table below provides an indicator of reliability for key retail turnover estimates.

	<i>Food retailing</i>	<i>Department stores</i>	<i>Clothing and soft good retailing</i>	<i>Household good retailing</i>	<i>Recreational good retailing</i>	<i>Other retailing</i>	<i>Hospitality and services</i>	<i>Total</i>
NSW	B	A	B	C	C	C	C	A
Vic	B	A	B	C	C	C	C	A
Qld	B	A	B	C	C	C	C	A
SA	B	A	B	C	C	C	C	A
WA	B	A	B	C	C	C	C	A
Tas	B	—	B	C	C	—	C	B
NT	B	—	B	C	C	—	C	B
ACT	B	A	B	C	C	C	C	A
Australia	A	A	A	B	B	B	B	A



EXPLANATORY NOTES

IMPROVEMENTS TO COVERAGE	<p>16 The Retail Trade survey, like most ABS economic surveys, takes its frame (i.e. the retail business population) from the ABS Business Register. The frame is updated quarterly to take account of new businesses, cessations and other general business changes. The Business Register primarily sources its information about new businesses from those businesses applying for group employer (GE) registration with the Australian Taxation Office (ATO).</p>
BACKCASTING OF SERIES	<p>17 Improvements to coverage were undertaken and introduced to the retail trade series from the July 1997 issue. The series was backcast to 1982.</p> <p>18 The improvements focused on accounting for the impact of businesses known to be missing from the Business Register, and the inclusion of an allowance for the time it takes for a newly registered business to get on to a survey frame.</p>
FURTHER INFORMATION	<p>19 For more information on these adjustments see any one of the July to October 1997 issues of this publication, or the ABS Information paper—<i>Improvements to ABS Economic Statistics 1997</i> (1357.0).</p>
UNPUBLISHED DATA	<p>20 The Retail Survey Special Data Service provides additional retail trade statistics which include further State industry dissections through to ‘top ten’ industry reports. For more information, contact the Retail Trade Special Data Services manager on (02) 6252 5220.</p>
RELATED PUBLICATIONS	<p>21 Current publications produced by the ABS are listed in the <i>Catalogue of Publications and Products, Australia</i> (1101.0). The ABS also issues, on Tuesdays and Fridays, a <i>Release Advice</i> (1105.0) which lists publications to be released in the next few days. The Catalogue and Release Advice are available from any ABS office.</p>
SYMBOLS AND OTHER USAGES	<p>n.p. not available for publication, but included in totals where applicable r revised</p>

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